Notice of Exempt Offering of Securities

U.S. Securities and Exchange Commission

Washington, DC 20549

(See instructions beginning on page 5)

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

OMB Number: 3235-0076

OMB APPROVAL

Expires: November 30, 2008

Estimated average burden hours per response: 4.00

tem 1. Issuer's Identity		
Name of Issuer AG CONSULTANTS Jurisdiction of Incorporation/Organization Year of Incorporation/Organization (Select one) Over Five Years Ago Within Last Five Years (specify year) (If more than one Issuer is filing this notice, check the Item 2. Principal Place of Business and Consultation (Select one)		Other (Specify) SOLE DOCRETORSHIP
Street Address 1	Street Address 2	
460 74 00000	,	
$\frac{760}{\text{City}} = \frac{7}{4} \frac{A \text{Venue}}{\text{State}}$	/Province/Country ZIP/Postal Code	Phone No.
BROOKLYN	NY IIZIS	917 682-3658
Item 3. Related Persons		
Last Name	First Name	Middle Name
GOMEZ	ANDRES	
Street Address 1	Street Address 2	
10		
760 + AVENUT	Province/Country ZIP/Postal Code	PARTITION PROPERTY.
BROOKLYN	NY 11215	
-	ector Promoter	08066164
Clarification of Response (if Necessary)		
(Identify add Item 4. Industry Group (Select one)	itional related persons by checking this box	and attaching item 3 Continuation Page(s).
Banking and Financial Services	Energy	REITS & Finance
Commercial Banking Insurance	Electric Utilities Energy Conservation	Residential
Insurance Investing	Coal Mining	Other Real Estate
Investing Investment Banking	Environmental Services	○ Retailing
Pooled Investment Fund	Oil & Gas	Restaurants
If selecting this industry group, also select one	fund Other Energy	Technology Computers
type below and answer the question below:	Health Care	Telecommunications
Hedge Fund	Biotechnology	Other Technology
Private Equity Fund Venture Capital Fund	Health Insurance	Travel
Other Investment Fund	Hospitals & Physcians Pharmaceuticals	Airlines & Airports
Is the issuer registered as an investment	Other Health Care	Lodging & Conventions
company under the Investment Company	Manufacturing	Tourism & Travel Services
Act of 1940? Yes No	Real Estate	Other Travel
Other Banking & Financial Services	Commercial	Other

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(Select one) Item 5. Issuer Size Revenue Range (for issuer not specifying "hedge" Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in or "other investment" fund in Item 4 above) Item 4 above) OR No Revenues No Aggregate Net Asset Value \$1 - \$1,000,000 \$1 - \$5,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$100,000,000 \$50,000,001 - \$100,000,000 Over \$100,000,000 Over \$100,000,000 Decline to Disclose **Decline to Disclose** Not Applicable Not Applicable Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply) Investment Company Act Section 3(c) Rule 504(b)(1) (not (i), (ii) or (iii)) Section 3(c)(1) Section 3(c)(9) Rule 504(b)(1)(i) Section 3(c)(10) Section 3(c)(2) Rule 504(b)(1)(ii) Section 3(c)(11) Section 3(c)(3) Rule 504(b)(1)(iii) Section 3(c)(12) Section 3(c)(4) Rule 505 Section 3(c)(5) Section 3(c)(13) **Rule 506** Section 3(c)(6) Section 3(c)(14) Securities Act Section 4(6) Section 3(c)(7) Item 7. Type of Filing Amendment New Notice OR Date of First Sale in this Offering: First Sale Yet to Occur OR Item 8. Duration of Offering Does the issuer intend this offering to last more than one year? ☐ Yes ☒ No Item 9. Type(s) of Securities Offered (Select all that apply) **Equity** Pooled Investment Fund Interests Tenant-in-Common Securities Debt **Mineral Property Securities** Option, Warrant or Other Right to Acquire Other (Describe) **Another Security** Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security **Item 10. Business Combination Transaction** Is this offering being made in connection with a business combination Yes transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary)

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Washington, DC 20549

Item 11. Minimum Investment	
Minimum investment accepted from any outside investor \$	1,000
Item 12. Sales Compensation	
Recipient	Recipient CRD Number
AG CONSULTANTS	148702 □ No CRD Number
Associated) Broker or Dealer None	(Associated) Broker or Dealer CRD Number
	☐ No CRD Number
Street Address 1	Street Address 2
460 7th Avenue	
City State/Province	
BROOKLYN NY	[11215
States of Solicitation All States AL AK AZ AR CA CO	CT DE DC FL GA HI DD
TIL TIN TIA TKS TKY TLA T	ME MD MA MI MN MS MO
	NY NC ND OH OK OR PA
RI SC SD TN TX UT	VT VA WA WW WI WI PR
(Identify additional person(s) being paid compensat	ion by checking this box 🔲 and attaching Item 12 Continuation Page(s).)
Item 13. Offering and Sales Amounts	
(a) Total Offering Amount	OR Indefinite
(b) Total Amount Sold \$	
(Subtract (a) from (b))	OR Indefinite
Clarification of Response (if Necessary)	
Item 14. Investors	
Check this box if securities in the offering have been or may be	sold to persons who do not qualify as accredited investors, and enter the
number of such non-accredited investors who already have invested	ed in the offering:
Enter the total number of investors who already have invested in t	he offering:
Item 15. Sales Commissions and Finders' Fees Ex	penses
Provide consistely the amounts of sales commissions and finders!	ees expenses, if any. If an amount is not known, provide an estimate and
check the box next to the amount.	ees expenses, if any. If all allount is not known, provide all estimate and
	Sales Commissions \$ N/A Estimate
Clarification of Response (if Necessary)	Finders' Fees \$ N/A Estimate
	

number.

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Item 16. Use of Proceeds	
Provide the amount of the gross proceeds of the offering that has been or used for payments to any of the persons required to be named as edirectors or promoters in response to Item 3 above. If the amount is unkestimate and check the box next to the amount.	executive officers, \$ 10
Clarification of Response (if Necessary)	
Signature and Submission	
Please verify the information you have entered and review the	Terms of Submission below before signing and submitting this notice.
Terms of Submission. In Submitting this notice, each ic	dentified issuer is:
Irrevocably appointing each of the Secretary of the State in which the issuer maintains its principal place of business, and agreeing that these persons may accept service a such service may be made by registered or certified mail, in an against the issuer in any place subject to the jurisdiction of the activity in connection with the offering of securities that is the provisions of: (i) the Securities Act of 1933, the Securities Exch Company Act of 1940, or the Investment Advisers Act of 1940, State in which the issuer maintains its principal place of business.	size and the Securities Administrator or other legally designated officer of usiness and any State in which this notice is filed, as its agents for service of on its behalf, of any notice, process or pleading, and further agreeing that my Federal or state action, administrative proceeding, or arbitration brought a United States, if the action, proceeding or arbitration (a) arises out of any esubject of this notice, and (b) is founded, directly or indirectly, upon the lange Act of 1934, the Trust Indenture Act of 1939, the Investment or any rule or regulation under any of these statutes; or (ii) the laws of the less or any State in which this notice is filed.
110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to requ "covered securities" for purposes of NSMIA, whether in all instances o routinely require offering materials under this undertaking or otherw so under NSMIA's preservation of their anti-fraud authority. Each identified issuer has read this notice, knows the contents undersigned duly authorized person. (Check this box	tional Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, ire information. As a result, if the securities that are the subject of this Form D are or due to the nature of the offering that is the subject of this Form D, States cannot ise and can require offering materials only to the extent NSMIA permits them to do to be true, and has duly caused this notice to be signed on its behalf by the d attach Signature Continuation Pages for signatures of issuers identified
in Item 1 above but not represented by signer below.)	
issuer(s)	Name of Signer
AG CONSULTANTS	ANDRES GOMEZ
Signature	Title
Ale	CHIEF EXECUTIVE OFFICEK
Number of continuation pages attached:	Date 11 / 0 8 / 2008

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB



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Estimated average burden hours per response: 4.00

OMB APPROVAL

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

item 1. Issuer's identity		·
Name of Issuer	Previous Name(s) None	Entity Type (Select one)
AG CONSULTANTS	Previous Name(s) None	Corporation
Jurisdiction of Incorporation/Organization	,	Limited Partnership
Jansaiction of fricorporation organization		Limited Liability Company
		General Partnership
Year of Incorporation/Organization		Business Trust
(Select one)		Other (Specify)
Over Five Years Ago Within Last Five Years	O8' O Yet to Be Formed	
(specify year)		SOLE PROPLETORSHIP
(If more than one issuer is filing this notice, check t	this box $igsqcup$ and identify additional issuer(s) by	attaching items 1 and 2 Continuation Page(s).)
Item 2. Principal Place of Business and	Contact Information	•
Street Address 1	Street Address 2	
460 7th 1100		
City Sta	ate/Province/Country ZIP/Postal Code	Phone No.
LGROOKLYN	NY [11215]	917 682-3658
Item 3. Related Persons		
Last Name	First Name	Middle Name
C. 0.246.7	7	
GOMEZ	Street Address 2	
Street Address 1		
1760 t Avenu		
City Stat	e/Province/Country ZIP/Postal Code	
BROOKLYN	NY 11215	
	irector Promoter	
	T Transca	
Clarification of Response (if Necessary)		<u> </u>
(identify ac	dditional related persons by checking this box	and attaching Item 3 Continuation Page(s).)
Item 4. Industry Group (Select one)	
○ Agriculture	 Business Services 	Construction
Banking and Financial Services	Energy	REITS & Finance
Commercial Banking	Electric Utilities	Residential
Insurance	Energy Conservation Coal Mining	Other Real Estate
Investing Investment Banking	Coal Mining Environmental Services	○ Retailing
Pooled Investment Fund	Oll & Gas	Restaurants
If selecting this industry group, also select on	\mathcal{L}	Technology
type below and answer the question below:		Computers
○ Hedge Fund	Health Care Biotechnology	Telecommunications
Private Equity Fund	Health Insurance	Other Technology
Venture Capital Fund	Hospitals & Physcians	Travel
Other Investment Fund	O Pharmaceuticals	Airlines & Airports
Is the issuer registered as an investmen company under the investment Compa	() Other neathr Care	Lodging & Conventions
Act of 1940? Yes No	Manufacturing	Tourism & Travel Services
Other Banking & Financial Services	Real Estate	Other Travel
_	Commercial	Other

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	Revenue Range (for issuer not specifying "hedg or "other investment" fund in Item 4 above)	specifying "hedge" or "other investment" fund i
	○ No Revenues	OR No Aggregate Net Asset Value
	\$1 - \$1,000,000	S1 - \$5,000,000
	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000
	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000
	\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000
	Over \$100,000,000	Over \$100,000,000
	Decline to Disclose	O Decline to Disclose
	Not Applicable	O Not Applicable
em	6. Federal Exemptions and Exclusions	s Claimed (Select all that apply)
		Investment Company Act Section 3(c)
	Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)
	Rule 504(b)(1)(i)	Section 3(c)(2) Section 3(c)(10)
	Rule 504(b)(1)(ii)	Section 3(c)(3) Section 3(c)(11)
	Rule 504(b)(1)(iii)	Section 3(c)(4) Section 3(c)(12)
	Rule 505	Section 3(c)(5) Section 3(c)(13)
	Rule 506	Section 3(c)(6) Section 3(c)(14)
	Securities Act Section 4(6)	Section 3(c)(7)
em '	7. Type of Filing	
	ew Notice OR Amend	dment
ste c	f First Sale in this Offering:	OR First Sale Yet to Occur
	D. D. vetters & Official	
em i	B. Duration of Offering	
	es the issuer intend this offering to last more t	than one year? Yes No
Doe	es the issuer intend this offering to last more t	than one year? Yes No
Doe	es the issuer intend this offering to last more t	, <u>, , , , , , , , , , , , , , , , , , </u>
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Doc	es the issuer intend this offering to last more to a state of the issuer intend this offering to last more to a state of the state of t	Pooled Investment Fund Interests Tenant-In-Common Securities Mineral Property Securities Other (Describe)
Doctors: Doctor	P. Type(s) of Securities Offered (Selepting to last more to security (Seleption, Warrant or Other Right to Acquire nother Security (Security to be Acquired Upon Exercise of Option, Varrant or Other Right to Acquire Security	Pooled Investment Fund Interests Tenant-In-Common Securities Mineral Property Securities Other (Describe) business combination Yes No

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Washington, DC 20549

Minimum	investmer	nt accept	ted from	m any ou	tside in	ves	stor _.	\$ 1	0	00								
Item 12. 5	Sales Co	mpen	satio	n														
Recipient								Red	cipie	nt CRD N	lum	ber						
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Item 13.	Offering.	-			_	alu (compens	MILLOTT D	y Circ	cang in	יט כו	vх 🗀 .	arra	arracin	ilg iteli		.or ich idocic	/// ugc(3/.,
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(b) Tota	I Amount S	iold		\$				····										
	l Remaining	-	Sold	\$ [OR	X	ndefii	nite	
Clarifica	tion of Resp	onse (if t	Vecessar	ry)														
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Item 14.	Investo	rs									,							
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Item 15.	Sales C	ommis	sion	s and F	inder	s'	Fees E	xpen	ses									
	separately t			sales com	mission	s an	nd finden	s' fees e	xpen	ses, if ar	ıy.	lf an am	oui	nt is not	know	n, pro	vide an est	timate and
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Clarificati	ion of Respo	onse (if N	ecessary	y)					Find	ers' Fees	\$	N.	/ /	<u> </u>			Estima	te
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